

Community Unit School District Number 207-U (Peotone)
(Will & Kankakee)
Existing Debt Service

Preliminary, Subject to Change

Non-Referendum Debt Service					Referendum Debt Service												Growth Rate	B&I Tax Rate
Levy Year	Fiscal Year	\$4,690,000 Taxable GO Limited School Bonds, Series 2015B	\$4,725,000 Taxable GO Limited School Bonds, Series 2018A	FINAL \$4,510,000 Taxable GO Limited School Bonds, Series 2020 (2)	Total	Non Referendum Debt Service Extension Base Created by voter approval (1)	Remaining Margin	Other Referendum Debt Service	\$3,040,000 General Obligation Refunding School Bonds, Series 2012	\$970,000 Taxable GO Refunding School Bonds, Series 2018B	Total	Total General Obligation Bonds Debt Service	1.0% County Loss/Cost Debt Service Starting in LY2018	EAV				
2017	2019	\$ 95,400	\$ -	\$ -	\$ 95,400	\$ 2,436,444	\$ 2,341,044	\$ 4,385,154	\$ 539,463	\$ -	\$ 4,924,616	\$ 5,020,016	\$ 5,020,016	\$ 359,628,476	2.52%	1.3959		
2018	2020	89,000	162,063	-	251,063	2,436,444	2,185,382	3,592,319	723,981	689,329	5,005,629	5,256,692	5,309,258	370,628,400	3.06%	1.4325		
2019	2021	2,269,500	162,063	-	2,431,563	2,436,444	4,882	-	1,089,781	304,740	1,394,521	3,826,084	3,864,345	386,684,177	4.33%	0.9994		
2020	2022	-	2,000,740	435,038	2,435,778	2,436,444	667	-	-	-	-	2,435,778	2,460,135	390,551,019	1.00%	0.6299		
2021	2023	-	2,001,039	433,215	2,434,254	2,436,444	2,190	-	-	-	-	2,434,254	2,458,596	394,456,529	1.00%	0.6233		
2022	2024	-	936,330	1,064,083	2,000,413	2,436,444	436,032	-	-	-	-	2,000,413	2,020,417	398,401,094	1.00%	0.5071		
2023	2025	-	-	1,998,519	1,998,519	2,436,444	437,925	-	-	-	-	1,998,519	2,018,504	402,385,105	1.00%	0.5016		
2024	2026	-	-	678,038	678,038	2,436,444	1,758,407	-	-	-	-	678,038	684,818	406,408,956	1.00%	0.1685		
2025	2027	-	-	-	-	2,436,444	2,436,444	-	-	-	-	-	-	410,473,046	1.00%	0.0000		
2026	2028	-	-	-	-	2,436,444	2,436,444	-	-	-	-	-	-	414,577,776	1.00%	0.0000		
2027	2029	-	-	-	-	2,436,444	2,436,444	-	-	-	-	-	-	418,723,554	1.00%	0.0000		
2028	2030	-	-	-	-	2,436,444	2,436,444	-	-	-	-	-	-	422,910,790	1.00%	0.0000		
2029	2031	-	-	-	-	2,436,444	2,436,444	-	-	-	-	-	-	427,139,897	1.00%	0.0000		
2030	2032	-	-	-	-	2,436,444	2,436,444	-	-	-	-	-	-	431,411,296	1.00%	0.0000		
2031	2033	-	-	-	-	2,436,444	2,436,444	-	-	-	-	-	-	435,725,409	1.00%	0.0000		
2032	2034	-	-	-	-	2,436,444	2,436,444	-	-	-	-	-	-	440,082,663	1.00%	0.0000		
2033	2035	-	-	-	-	2,436,444	2,436,444	-	-	-	-	-	-	444,483,490	1.00%	0.0000		
2034	2036	-	-	-	-	2,436,444	2,436,444	-	-	-	-	-	-	448,928,325	1.00%	0.0000		
2035	2037	-	-	-	-	2,436,444	2,436,444	-	-	-	-	-	-	453,417,608	1.00%	0.0000		
2036	2038	-	-	-	-	2,436,444	2,436,444	-	-	-	-	-	-	457,951,784	1.00%	0.0000		
2037	2039	-	-	-	-	2,436,444	2,436,444	-	-	-	-	-	-	462,531,302	1.00%	0.0000		
2038	2040	-	-	-	-	2,436,444	2,436,444	-	-	-	-	-	-	467,156,615	1.00%	0.0000		
2039	2041	-	-	-	-	2,436,444	2,436,444	-	-	-	-	-	-	471,828,181	1.00%	0.0000		
Total DS From Current FY:		\$ 2,269,500	\$ 5,100,171	\$ 4,608,891	\$ 11,978,563			\$ -	\$ 1,089,781	\$ 304,740	\$ 1,394,521	\$ 13,373,084	\$ 13,506,815					

(1) Public Act 96-0501 only applies to DSEBs created by tax cap legislation and does not apply to voted DSEBs.

Therefore the DSEB is expected to remain flat for future levy years.

(2) FINAL TIC = 0.85%.

NOTE: Scenarios where a greater portion of the overall debt is issued in advance of the expenditures of the proceeds will likely result in higher fees earned by the investment manager of the debt proceeds.